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ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL PRIMO TRIMESTRE 2019

Roma, 23 aprile 2019 – Enel S.p.A. ("Enel") ha pubblicato il "*Quarterly Bulletin*" ("*Report*") contenente i dati operativi del Gruppo del primo trimestre dell'anno 2019.

Il *Report*, pubblicato in anticipo rispetto all'approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l'obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (<u>www.enel.com</u>), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato "eMarket Storage" (<u>www.emarketstorage.com</u>).



Quarterly Bulletin 1Q 2019

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Index

1. Group Summary	enel
2. Group Net Installed Capacity	(1)
3. Group Net Production	
4. Group Infrastructure & Networks	
5. Retail	
6. Italian Energy Market	enel
7. Main Financial & Market performance	enel
8. Disclaimer	enel













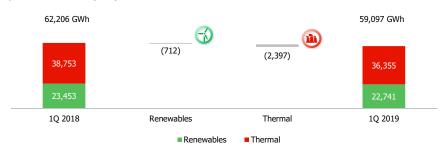
1. Group Summary



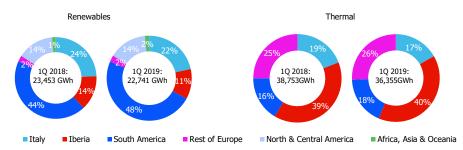
Net installed capacity evolution (MW)



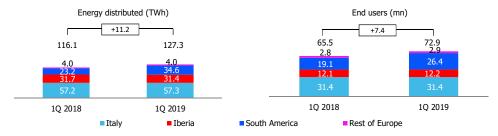
Net production evolution (GWh)



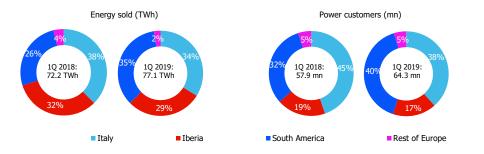
Net Production - breakdown by country



Group Infrastructure & Networks



Group Retail















2. Group Net Installed Capacity¹



						2019 Added
	1Q 20	19	1Q 20		∆ yoy	capacity
Group	MW	% Weight	MW	% Weight	∆ yoy	MW
Hydro	27,855	32.3%	27,791	32.4%	0.2%	10
Wind	8,740	10.1%	7,735	9.0%	13.0%	550
Solar & Others	2,392	2.8%	2,929	3.4%	-18.3%	63
Geothermal	876	1.0%	802	0.9%	9.1%	72
Total Renewables 🕥	39,863	46.2%	39,257	45.7%	1.5%	695
Nuke	3,318	3.8%	3,318	3.9%	0.0%	-
Coal	15,828	18.4%	15,965	18.6%	-0.9%	-
CCGT	14,991	17.4%	15,028	17.5%	-0.2%	35
Oil & Gas	12,245	14.2%	12,255	14.3%	-0.1%	-
Total Thermal	46,381	53.8%	46,566	54.3%	-0.4%	35
Total Enel Group	86,244	100%	85,822	100%	0.5%	730
Italy	MW	% Weight	MW	% Weight	Away	MW
Hydro	12,419	45.0%	12,401	44.9%	∆ yoy 0.1%	8.0
Wind	772	2.8%	772	2.8%	0.0%	0.0
Solar & Others	30	0.1%	80	0.3%	-62.2%	_
Geothermal	763	2.8%	761	2.8%	0.2%	0.6
Total Renewables	13,984	50.7%	14,015	50.7%	-0.2%	8.6
Coal	6,340	23.0%	6,340	22.9%	0.0%	0.0
CCGT	4,535	16.4%	4,535	16.4%	0.0%	_
Oil & Gas					0.0%	_
Total Thermal	2,739	9.9%	2,739	9.9%		-
Total	13,613 27,598	49.3% 100%	13,613 27,628	49.3% 100%	-0.1%	8.6
Total	27,398	100 70	27,020	100-70	-0.170	8.0
Iberia	MW (% Weight	MW	% Weight	Δ yoy	MW
Hydro	4,763	20.9%	4,758	21.0%	0.1%	2
Wind	1,750	7.7%	1,618	7.1%	8.1%	-
Solar & Others	14	0.1%	14	0.1%	-0.1%	-
Total Renewables	6,527	28.7%	6,390	28.2%	2.1%	2
Nuke	3,318	14.6%	3,318	14.6%	0.0%	_
Coal	5,052	22.2%	5,168	22.8%	-2.2%	_
CCGT	5,480	24.1%	5,445	24.0%	0.6%	35
Oil & Gas	2,377	10.4%	2,377	10.5%	0.0%	_
Total Thermal	16,227	71.3%	16,307	71.8%	-0.5%	35
Total	22,754	100%	22,698	100%	0.2%	37
Couth Amorica	MANA/	/- Woight	BASSA C	% Woight	Away	MIM
South America		% Weight		% Weight	∆ yoy	MW
Hydro	10,031	47.9%	9,990	47.7%	0.4%	MW -
Hydro Wind	10,031 1,616	47.9% 7.7%	9,990 1,666	47.7% 8.0%	0.4% -3.0%	MW -
Hydro Wind Solar & Others	10,031 1,616 1,575	47.9% 7.7% 7.5%	9,990 1,666 1,491	47.7% 8.0% 7.1%	0.4% -3.0% 5.6%	MW - - -
Hydro Wind Solar & Others Geothermal	10,031 1,616 1,575 41	47.9% 7.7% 7.5% 0.2%	9,990 1,666 1,491 41	47.7% 8.0% 7.1% 0.2%	0.4% -3.0% 5.6% 0.0%	MW - - - -
Hydro Wind Solar & Others Geothermal Total Renewables	10,031 1,616 1,575 41 13,263	47.9% 7.7% 7.5% 0.2% 63.4%	9,990 1,666 1,491 41 13,188	47.7% 8.0% 7.1% 0.2% 62.9%	0.4% -3.0% 5.6% 0.0% 0.6%	MW - - - - -
Hydro Wind Solar & Others Geothermal Total Renewables Coal	10,031 1,616 1,575 41 13,263 813	47.9% 7.7% 7.5% 0.2% 63.4% 3.9%	9,990 1,666 1,491 41 13,188 835	47.7% 8.0% 7.1% 0.2% 62.9% 4.0%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6%	MW - - - - - -
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT	10,031 1,616 1,575 41 13,263 813 4,168	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9%	9,990 1,666 1,491 41 13,188 835 4,240	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7%	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	10,031 1,616 1,575 41 13,263 813 4,168 2,682	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8%	9,990 1,666 1,491 41 13,188 835 4,240 2,692	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4%	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3%	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	10,031 1,616 1,575 41 13,263 813 4,168 2,682	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8%	9,990 1,666 1,491 41 13,188 835 4,240 2,692	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4%	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3%	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3%	-
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3% -0.1%	-
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% - 1.3% - 0.1%	-
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW	47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 7.6%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0%	-
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 13.1% 100% Weight 0.2% 1.3% 1.3%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0% 0.0%	- - - - - -
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 7.6% 37.1%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623	47.7% 8.0% 7.1% 62.9% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 7.6% 1.3% 9.0% 37.1%	0.4% -3.0% 5.6% 0.0% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0%	-
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0%	9,990 1,666 1,491 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 7.6% 1.3% 9.0%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0% 0.0%	-
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Coal CCGT	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 7.6% 1.3% 9.0% 8.3%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	-
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 8.3% 45.6%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447	47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 100% 37.1% 0.2% 7.6% 1.3% 9.0% 37.13% 45.6%	0.4% -3.0% 5.6% 0.0% -2.6% -1.7% -0.4% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	- - - - - -
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 7.6% 37.1% 8.3% 45.6% 91.0%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878	47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 37.19 8.3% 45.6% 91.0% 100%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 45.6% 91.0% Weight	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 4.0% 37.1% 100% Weight 0.2% 9.0% 37.1% 45.6% 91.0%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	- - - - - -
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 19.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 45.6% 91.0% 100%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623	47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 100% 37.1% 37.1% 100% Weight 0.2% 1.3% 9.0% 37.1% 45.6% 91.0% Weight 15.2%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total Renewables Total Renewables Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Wind	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0% 100% % Weight 13.9% 78.0%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 11.0% 7.1% 0.2% 7.1% 7.1% 1.3% 9.0% 37.1% 8.3% 9.0% 91.0% 100% Weight 15.2% 62.8%	0.4% -3.0% 5.6% 0.0% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0% 100%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 11.8% 37.1% 0.2% 7.6% 9.0% 37.19 8.3% 45.6% 91.0% 100% Weight 15.2% 62.8% 21.9%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.9% 7.7% 7.5% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 45.6% 91.0% 57.1% 8.3% 45.6% 91.0% 6.5% 1.3.9% 78.0% 6.5% 1.6%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 896	47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 37.1% 100% % Weight 0.2% 45.6% 91.0% 15.2% 62.8% 21.9% 0.0%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0% 100%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 11.8% 37.1% 0.2% 7.6% 9.0% 37.19 8.3% 45.6% 91.0% 100% Weight 15.2% 62.8% 21.9%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.9% 7.7% 7.5% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 45.6% 91.0% 57.1% 8.3% 45.6% 91.0% 6.5% 1.3.9% 78.0% 6.5% 1.6%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 896 - 4,085	47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 37.1% 100% % Weight 0.2% 45.6% 91.0% 15.2% 62.8% 21.9% 0.0%	0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Geothermal Total	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 19.9% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 37.1% 45.6% 91.0% 13.9% 78.0% 6.5% 1.6% 1.00%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 896 - 4,085	47.7% 8.0% 7.1% 62.9% 4.0% 20.2% 12.8% 100% 7.6% 37.1% 637.1% 8.3% 9.0% 37.1% 8.3% 45.6% 91.0% 62.8% 21.9% 0.0% 100%	0.4% -3.0% 5.6% 0.6% -2.6% -1.7% -0.4% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total North & Central America Hydro Wind Solar & Others Geothermal Total	10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 3,490 292 72 4,476	47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 9.0% 100% % Weight 13.9% 78.0% 6.5% 1.6% 100%	9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 896 - 4,085	47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 5.5% 9.0% 37.1% 8.3% 9.0% 45.6% 91.0% 15.2% 62.8% 21.9% 0.0% 100%	0.4% -3.0% 5.6% 0.0% -6.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW

Total 10.5% 34 49.1% 49.1% 49.6% 10.5% 34 10.5%













3. Group Net Production



	1Q 20	19	1Q 2	018	∆ yoy	1Q 2019
Group		% Weight		% Weight	Δ yoy	GWh
Hydro	13,912	23.5%	15,132	24.3%	-8.1%	13,912
Wind	6,275	10.6%	5,762	9.3%	8.9%	6,275
Solar & Others	1,056	1.8%	1,083	1.7%	-2.5%	1,056
Geothermal	1,498	2.5%	1,476	2.4%	1.4%	1,498
Total Renewables 🕥	22,741	38.5%	23,453	37.7%	-3.0%	22,741
Nuke	7,084	12.0%	6,650	10.7%	6.5%	7,084
Coal	13,535	22.9%	16,221	26.1%	-16.6%	13,535
CCGT	10,399	17.6%	9,667	15.5%	7.6%	10,399
Oil & Gas	5,338	9.0%	6,215	10.0%	-14.1%	5,338
Total Illerillar	36,355	61.5%	38,753	62.3%	-6.2%	36,355
Total Enel Group	59,097	100%	62,206	100%	-5.0%	59,097
Italy	GWh	% Weight	GWh	% Weight	Δ γογ	GWh
Hydro	3,037	27.7%	3,783	28.9%	-19.7%	3,037
Wind	442	4.0%	464	3.5%	-4.8%	442
Solar & Others	14	0.1%	35	0.3%	-60.2%	14
Geothermal	1,405	12.8%	1,421	10.8%	-1.1%	1,405
Total Renewables	4,897	44.7%	5,703	43.5%	-14.1%	4,897
Coal	3,812	34.8%	5,583	42.6%	-31.7%	3,812
CCGT	2,166	19.7%	1,705	13.0%	27.0%	2,166
Oil & Gas	92	0.8%	117	0.9%	-21.5%	92
Total Thermal	6,069	55.3%	7,405	56.5%	-18.0%	6,069
Total	10,966	100%	13,108	100%	-16.3%	10,966
Iberia	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Hydro	1,483	8.7%	2,047	76 Weight 11.1%	-27.6%	1,483
Wind	1,108	6.5%	1,170	6.3%	-5.3%	1,108
Solar & Others	6	0.0%	4	0.0%	25.7%	6
Total Renewables	2,596	15.2%	3,221	17.4%	-19.4%	2,596
Nuke	7,084	41.6%	6,650	35.9%	6.5%	7,084
Coal	4,059	23.8%	5,273	28.5%	-23.0%	4,059
CCGT	1,843	10.8%	1,724	9.3%	6.9%	1,843
Oil & Gas	1,449	8.5%	1,645	8.9%	-11.9%	1,449
Total Thermal	14,436	84.8%	15,291	82.6%	-5.6%	14,436
Total	17,032	100%	18,512	100.0%	-8.0%	17,032
South America	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Hydro	8,878	50.6%	8,465	51.0%	4.9%	8,878
Wind	1,311	7.5%	1,019	6.1%	28.6%	1,311
Solar & Others		4 407	coo	4.2%	20.070	
Julia of Officia	776	4.4%	690	4.270	12.5%	776
Geothermal	776 54	0.3%	55	0.3%		
					12.5%	776
Geothermal Total Renewables Coal	54 11,020 1,147	0.3% 62.8% 6.5%	55 10,229 843	0.3% 61.6% 5.1%	12.5% -2.3% 7.7% 36.1%	776 54 11,020 1,147
Geothermal Total Renewables Coal CCGT	54 11,020 1,147 4,842	0.3% 62.8% 6.5% 27.6%	55 10,229 843 4,625	0.3% 61.6% 5.1% 27.8%	12.5% -2.3% 7.7% 36.1% 4.7%	776 54 11,020 1,147 4,842
Geothermal Total Renewables Coal CCGT Oil & Gas	54 11,020 1,147 4,842 550	0.3% 62.8% 6.5% 27.6% 3.1%	55 10,229 843 4,625 914	0.3% 61.6% 5.1% 27.8% 5.5%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9%	776 54 11,020 1,147 4,842 550
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal	54 11,020 1,147 4,842 550 6,539	0.3% 62.8% 6.5% 27.6% 3.1% 37.2%	55 10,229 843 4,625 914 6,382	0.3% 61.6% 5.1% 27.8% 5.5% 38.4%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5%	776 54 11,020 1,147 4,842 550 6,539
Geothermal Total Renewables Coal CCGT Oil & Gas	54 11,020 1,147 4,842 550	0.3% 62.8% 6.5% 27.6% 3.1%	55 10,229 843 4,625 914	0.3% 61.6% 5.1% 27.8% 5.5%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9%	776 54 11,020 1,147 4,842 550
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal	54 11,020 1,147 4,842 550 6,539 17,559	0.3% 62.8% 6.5% 27.6% 3.1% 37.2%	55 10,229 843 4,625 914 6,382 16,612	0.3% 61.6% 5.1% 27.8% 5.5% 38.4%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7%	776 54 11,020 1,147 4,842 550 6,539
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal	54 11,020 1,147 4,842 550 6,539 17,559	0.3% 62.8% 6.5% 27.6% 3.1% 37.2%	55 10,229 843 4,625 914 6,382 16,612	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5%	776 54 11,020 1,147 4,842 550 6,539 17,559
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe ¹	54 11,020 1,147 4,842 550 6,539 17,559	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0%	55 10,229 843 4,625 914 6,382 16,612	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7%	776 54 11,020 1,147 4,842 550 6,539 17,559
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro	54 11,020 1,147 4,842 550 6,539 17,559 GWh	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2%	55 10,229 843 4,625 914 6,382 16,612 GWh	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% Weight 0.2%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% Δ yoy -3%	776 54 11,020 1,147 4,842 550 6,539 17,559
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2%	55 10,229 843 4,625 914 6,382 16,612 GWh	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% Weight 0.2% 5.1% 0.3%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4% -8%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 34.5% 94.4%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% -1% 0% -4% -8% -4%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4% -8%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7% 15.7% 32.9% 94.3% 100%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% -4% -4% -4% -4%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America North & Central America	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3% 100% % Weight	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight	12.5% -2.3% 7.7% 36.1% -4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% -4% -4% -4% -4%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3% 100% Weight 15.0%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100%	12.5% -2.3% 7.7% 36.1% -4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4% -8% -4% -4% -4% -4% -39%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America North & Central America	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3% 100% % Weight 15.0% 81.7%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247	0.3% 61.6% 5.1% 27.8% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71%	12.5% -2.3% 7.7% 36.1% 36.1% -39.9% 2.5% 5.7% A yoy -3% -2% 12% 0% -4% -4% -8% -4% -4% -4% -4% -39% 12%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Wind Wind Wind Wind Wind Wind Wind	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3% 100% Weight 15.0%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400	0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100%	12.5% -2.3% 7.7% 36.1% -4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4% -8% -4% -4% -4% -4% -39%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 45.7% 15.7% 45.7% 15.7% 94.3% 100% % Weight 15.0% 81.7% 2.1%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400	0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71% 5%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -4% -4% -4% -4% -4% -4% -60%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Solar & Others Geothermal	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3% 100% % Weight 15.0% 81.7% 2.1% 1.2% 1.00%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 169	0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71% 5% 0%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% -4% -4% -4% -4% -4% -4% -496 -10% -60% n.m.	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania³	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 45.7% 15.7% 45.7% 15.7% 32.9% 100% % Weight 15.0% 81.7% 2.1% 1.2% 1.00%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 169 - 3,387	0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71% 5% 0% 100%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -4% -4% -4% -4% -4% -4% -4% -3% -60% n.m3%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania³ Wind	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297 GWh 201	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 15.7% 32.9% 94.3% 100% % Weight 15.0% 81.7% 2.1% 1.2% 1.00%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 169 - 3,387	0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 0% 5% 0% 100% % Weight 5% 0% 100%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% -0% -4% -4% -4% -4% -4% -4% -3% -4% -60% n.m3%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297
Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania³	54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297	0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 45.7% 15.7% 45.7% 15.7% 32.9% 100% % Weight 15.0% 81.7% 2.1% 1.2% 1.00%	55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 169 - 3,387	0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71% 5% 0% 100%	12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -4% -4% -4% -4% -4% -4% -4% -3% -60% n.m3%	776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297

- Total

 1. Includes Romania, Russia, Greece, Bulgaria

 2. Includes Mexico, Panama, USA, Canada, Guatemala, Costa Rica.

 3. Includes South Africa, India.













4. Group Infrastructure & Networks





Electricity distributed (TWh)	1Q 2019	1Q 2018	Δγογ
Italy	57.3	57.2	0.1%
Iberia	31.4	31.7	-0.9%
South America	34.6	23.2	49.2%
Rest of Europe	4.0	4.0	0.5%
Total	127.3	116.1	9.7%

End users ¹ (mn)	1Q 2019	1Q 2018	Δγογ
Italy	31.4	31.4	0.0%
Iberia	12.2	12.1	0.7%
South America	26.4	19.1	38.3%
Rest of Europe	2.9	2.8	1.3%
Total	72.9	65.5	11.4%

1.End Users represent the number of distribution delivery points at the end of the period.

5. Retail



Energy sold (TWh) ²	1Q 2019	1Q 2018	Δγογ
Italy	26.1	27.2	-3.9%
Regulated	10.0	11.0	-9.3%
Free Market	16.1	16.1	-0.2%
Iberia	22.2	23.5	-5.2%
South America	26.8	18.8	42.5%
Rest of Europe	1.9	2.8	-31.8%
Total	77.1	72.2	6.7%

Gas sold (bmc)	1Q 2019	1Q 2018	Δγογ
Italy	2.2	2.2	-1.0%
Iberia	1.8	1.9	-7.1%
Romania	0.01	0.02	-57.6%
Total	4.0	4.1	-4.1%

^{2.} Net of energy losses.

Power customers ³ (mn)	1Q 2019	1Q 2018	Δγογ
Italy	24.7	25.9	-4.4%
Regulated	15.9	17.8	-11.0%
Free Market	8.8	8.0	10.3%
Iberia	10.7	10.8	-0.6%
South America	25.8	18.3	41.1%
Rest of Europe	3.0	2.9	5.0%
Total	64.3	57.9	11.2%

Gas customers (mn)	1Q 2019	1Q 2018	Δγογ
Italy	4.2	4.1	0.3%
Iberia	1.6	1.6	2.6%
Romania	0.05	0.03	72.4%
Total	5.8	5.7	1.3%

^{3.} Power Customers represent clients with active contracts with Enel.

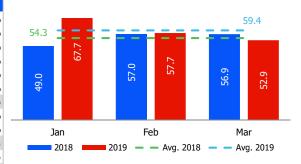
6. Italian Energy Market

Italy energy balance

GWh	Jan-Feb 2019	Jan-Feb 2018	Δ γογ
Hydro	5,385	5,332	1.0%
Thermo	34,039	32,743	4.0%
- Biomass	2,873	2,921	-1.6%
Geothermal	935	939	-0.4%
Wind	4,659	3,682	26.5%
PV	2,726	2,081	31.0%
Total net production	47,744	44,777	6.6%
Import	7,491	9,510	-21.2%
Export	853	526	62.2%
Net import	6,638	8,984	-26.1%
Pumped storage	431	415	3.9%
Electricity demand	53,951	53,346	1.1%
C TEDALA			

Source: TERNA

Pool price (€/MWh)



Source: GME













7. Main Financials & Market performance



Enel Group figures as of December 31st, 2018.						
€mn	FY 2018	FY 2017	∆ yoy			
Revenues	75,672	74,639	1%			
Reported EBITDA ¹	16,351	15,653	4%			
Ordinary EBITDA ¹	16,158	15,555	4%			
Reported EBIT ¹	9,900	9,792	1%			
Ordinary EBIT ¹	9,793	9,736	1%			
Rep. Group net income ¹	4,789	3,779	27%			
Group net ord. Income ¹	4,060	3,709	9%			
EPS (€)	0.40	0.36	9%			
FFO ²	11,075	10,126	9%			
	FY 2018	FY 2017	∆ yoy			
Total assets	165,424	155,641	6%			
Assets held for sale ¹	688	1,970	-65%			
Shareholder's equity	47,852	52,161	-8%			
Liabilities held for sale	407	1,729	-76%			
Financial net debt	41,089	37,410	10%			
FFO/Net debt ¹	27%	27%	0%			
Net debt ¹ /Ebitda	2.5x	2.4x	+0.1 x			
Capex ³	8,530	8,499	0%			
- Asset development	4,720	4,879	-3%			
- Asset management	2,266	2,194	3%			
- Customers	1,545	1,426	8%			

Dividends

€/share	FY 2	018	FY 2017			
	Amount	Ex-Date	Amount	Ex-Date		
Ordinary (interim)	0.14	01/23/19	0.105	01/22/18		
Ordinary (Final)4	0.14	07/22/19	0.132	07/23/18		
Total DPS	0.28		0.28		0.2	137
Pay out	70	70%		%		

4. Final dividend 2018 to be approved by the AGM 2019.

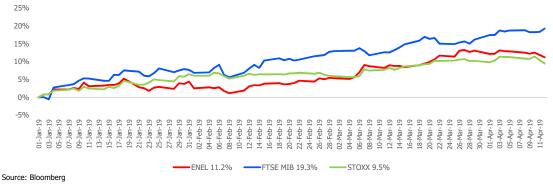
	31/03/2019	31/03/2018	∆ yoy
Share Price (€)	5.704	4.970	14.8%
P/E	12.1	13.3	-8.6%
EV/EBITDA	7.8	7.2	8.8%
Dividend Yield	4.9%	5.3%	-7.6%
Source: Bloomberg.			

Enel Group's Ratings

	Rating	Outlook	Update
Moody's	Baa2	Stable	01/07/2019
S&P	BBB+	Stable	09/19/2018
Fitch	A-	Stable	02/11/2019

^{1.} Alternative performance indicators not envisaged in the IFRS-EU accounting standards are intended to facilitate the assessment of the Group's performance and financial position. Please refer to the press releases of the related consolidated results for the definition of these indicators.

Stock performance (01/01/2019 - 12/04/2019)



8. Disclaimer

This document contains certain forward-looking statements that reflect the Company's management's current views with respect to future events and financial and operational performance of the Company and its subsidiaries. These forward-looking statements are based on Enel S.p.A.'s current expectations and projections about future events. Because these forward-looking statements are subject to risks and uncertainties, actual future results or performance may differ materially from those expressed in or implied by these statements due to any number of different factors, many of which are beyond the ability of Enel S.p.A. to control or estimate precisely, including changes in the regulatory environment, future market developments, fluctuations in the price and availability of fuel and other risks. You are cautioned not to place undue reliance on the forward-looking statements contained herein, which are made only as of the date of this presentation. Enel S.p.A. does not undertake any obligation to publicly release any updates or revisions to any forward-looking statements to reflect events or circumstances after the date of this presentation. The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Pursuant to art. 154-bis, paragraph 2, of the Italian Unified Financial Act of February 24, 1998, the executive in charge of preparing the corporate accounting documents at Enel, Alberto De Paoli, declares that the accounting information contained herein correspond to document results, books and accounting records.













^{2.} FFO: funds from operations after Δ WC and provisions

^{3.} Includes capex related to assets held for sale for 378 €mn at FY 2018 and 369 €mn at FY 2017.